

Skills Framework for Financial Services

Programmes that broaden or deepen specific skills and knowledge
for the various job roles in the sector

Trading and Execution

Job Role:
Execution Trader

| Full Qualification Programmes | Providers |
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| Technical Skills and Competencies (TSC) | | | Modular Programmes | Providers |
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| Category | Title | Proficiency Level | | |
| Investment and Financial Management | Client Investment Suitability | 4 | Certified Financial Planner Programme (IBF Level 2) | Financial Planning Association of Singapore |
| | | | Certified Private Banker Level 2 - Client Relationship Management | Nanyang Technological University, Wealth Management Institute |
| | | | Chartered Financial Consultant/Singapore (IBF Level 2) | Singapore College of Insurance Limited |
| | | | ChFC04 - Investments | Singapore College of Insurance Limited |
| | | | ChFC05 - Plan Construction, Practice Standards and Ethics | Singapore College of Insurance Limited |
| | | | ChFC07 - Wealth Management and Financial Planning | Singapore College of Insurance Limited |
| | | | ChFC08 - Financial Planning Applications | Singapore College of Insurance Limited |
| | | | AWMP Programme II - Investment Advisory (IBF Level 2) | SMU Lee Kong Chian School of Business |
| Risk Management, Governance and Regulatory Compliance | Customer Acceptance Checking and Onboarding | 4 | Certified Private Banker Level 1 - Client Relationship Management | Nanyang Technological University, Wealth Management Institute |
| | | | Certified Private Banker Level 1 - Investment Advisory | Nanyang Technological University, Wealth Management Institute |
| | | | WMI Advanced Certificate in Trust Services (IBF Level 2/3) | Nanyang Technological University, Wealth Management Institute |
| | | | SGX CSP Module 2: Client Acquisition & Execution Management | Singapore Exchange Limited |
| | | | Private Banking Certification Level 1: Client Relationship Management | SMU Academy |
| | | | ACI-SMU Financial Markets Certificate - Module 2: Trading & Treasury Sales (IBF Level 1) | SMU Academy – Financial Services |
| | | | SMU Advanced Certificate: Client Acquisition & Management (IBF Level 2) | SMU Academy – Financial Services |
| Data Analytics and Information Technology Management | Emerging Technology Synthesis | 4 | DATA SCIENCE AND FINTECH I | Nanyang Technological University, Wealth Management Institute |
| Business Development and Strategy Management | Ethical Culture | 4 | CFA Singapore Level 2 Preparatory Programme (IBF Level 2/3) | CFA Society Singapore |
| | | | CFA Singapore Level 3 Preparatory Programme (IBF Level 2/3) | CFA Society Singapore |
| | | | CFA Singapore Portfolio Management Programme (IBF Level 2/3) | CFA Society Singapore |
| | | | CFA Singapore Research Programme (IBF Level 2/3) | CFA Society Singapore |
| | | | ICA Diploma in Anti-Money Laundering / Counter Financing Terrorism (AML/CFT): Module 2 - Regulatory Advisory (IBF Level 2) | International Compliance Training Academy Pte. Ltd. |
| | | | ICA Diploma in Governance, Risk and Compliance: Module 2 - Regulatory Advisory [Banking] (IBF Level 2) | International Compliance Training Academy Pte. Ltd. |
| | | | ICA Diploma in Governance, Risk and Compliance: Module 2 - Regulatory Advisory [Capital Markets] (IBF Level 2) | International Compliance Training Academy Pte. Ltd. |
| | | | ICA Diploma in Governance, Risk and Compliance: Module 2 - Regulatory Advisory [Insurance] (IBF Level 2) | International Compliance Training Academy Pte. Ltd. |
| | | | Advanced Diploma in Private Banking - Ethics, Rules and Regulations | Nanyang Technological University, Wealth Management Institute |
| | | | Certified Private Banker Level 2 - Ethical Conduct | Nanyang Technological University, Wealth Management Institute |
| | | | Master of Science in Asset and Wealth Management - WM8001 Compliance, Ethics and Tools of Investment Mgt | Nanyang Technological University, Wealth Management Institute |
| | | | WMI Advanced Wealth Management Programme - Affluent (IBF Level 2/3) | Nanyang Technological University, Wealth Management Institute |
| | | | Ethical Private Banking Conduct | Salmon Thrust Pte Ltd |
| | | | Private Banking Certification Level 2: Ethical Conduct & Rules and Regulations | SMU Academy |
| Investment and Financial Management | Market Research and Analysis | 3 | Data-Driven Decision Making | Hyper Island Institute of Higher Education Pte Ltd |
| | | | Business Analytics with Qlik Sense | NTUC LearningHub Pte Ltd |
| People Management | People Performance | 4 | Certificate in Commercial Banking for Technology and Operations | Ngee Ann Polytechnic |

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| People Management | Management | 7 | ACI-SMU Executive Certificate in Financial Markets Operations (IBF Level 1) | SMU Academy – Financial Services |
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Please click [here](#) to view the Generic Skills and Competencies (GSCs) programme listing.

Please visit <https://www.ibf.org.sg> for the latest list of IBF programmes aligned to the Skills Framework for Financial Services.