

Skills Framework for Financial Services

Programmes that equip new entrants with skills and knowledge for the specific job role in the sector at their respective entry level

Product Solutioning and Management

Programmes by Universities, Polytechnics and Institute of Technical Education

Job Roles	Programmes	Providers
Wealth Planner	Bachelor of Business	Nanyang Technological University
Assistant Wealth Planner	Bachelor of Science in Finance with Minor	Singapore University of Social Sciences
Client Portfolio Analyst	Diploma in Accountancy and Finance	Nanyang Polytechnic
Economist	Diploma in Banking and Finance	Nanyang Polytechnic
Portfolio Analyst/Investment Analyst/Fund Management Assistant	Diploma in Business Management	Nanyang Polytechnic
Pricing Actuarial Executive	Diploma in Business Practice (Accounting)	Nanyang Polytechnic
Product Analyst	Diploma in Business Practice (CRSM)	Nanyang Polytechnic
Product Development Analyst	Diploma in Accountancy	Ngee Ann Polytechnic
Product Marketing Executive	Diploma in Banking and Finance	Ngee Ann Polytechnic
Research Analyst	Diploma in Customer Experience in Banking and Finance	Republic Polytechnic
Reserving Actuarial Executive	Diploma In Banking and Finance	Singapore Polytechnic
Segment Executive	Diploma in Accountancy and Finance	Temasek Polytechnic
Trust Administrator	Diploma in Business (Banking and Finance)	Temasek Polytechnic

